

**Financial Services Company**  
**GCC Daily Report**



2025

**Research Department**

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# FSC Daily Report

09/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,732.20	(0.0)	0.7	22.1	21.1	3.5	3.0	1.72%
MSCI Emerging Markets Index	1,070.79	(0.9)	(0.4)	13.8	15.2	1.7	1.7	2.72%
MSCI FM FRONTIER MARKETS	537.99	(0.1)	1.0	#N/A N/A	12.2	0.2	1.6	4.19%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	573.86	0.4	0.8	10.7	14.0	1.6	1.7	4.05%
Muscat Stock Exchange MSX 30 Index	4,597.89	0.0	0.5	11.5	12.4	0.9	0.8	5.97%
Tadawul All Share Index	12,104.91	0.1	0.6	19.5	22.2	2.3	2.3	3.65%
Dubai Financial Market General Index	5,222.16	0.2	1.2	10.0	11.3	1.5	1.1	4.63%
FTSE ADX GENERAL INDEX	9,468.67	0.0	0.5	16.9	21.5	2.5	2.3	2.13%
Qatar Exchange Index	10,441.53	(0.1)	(1.2)	11.3	14.2	1.3	1.5	4.10%
Bahrain Bourse All Share Index	1,973.48	(0.2)	(0.6)	16.0	11.0	1.4	0.9	3.69%
Boursa Kuwait All Share Price Return Ir	7,542.31	0.7	2.4	19.2	20.7	1.8	1.5	3.94%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	568.21	(0.6)	(0.2)	15.3	17.1	1.7	1.7	2.63%
MSCI AC Asia Ex. Japan Index	699.05	(0.7)	(0.7)	14.8	16.8	1.7	1.7	0.00%
Nikkei 225	39,605.09	(0.9)	(0.7)	18.6	25.5	2.2	1.9	1.72%
S&P/ASX 200	8,329.17	(0.2)	2.1	21.0	19.3	2.4	2.2	3.49%
Hang Seng Index	19,240.89	(0.2)	(4.1)	9.6	11.0	1.1	1.1	4.27%
NSE Nifty 50 Index	23,526.50	(0.7)	(0.5)	22.1	24.0	3.6	3.3	1.31%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.12	(0.1)	1.3	15.0	16.3	2.1	1.9	3.33%
MSCI Emerging Markets Europe Index	120.57	(1.2)	1.8	7.1	7.1	1.1	1.0	4.20%
FTSE 100 Index	8,302.57	0.6	1.6	13.6	14.0	1.9	1.7	3.78%
Deutsche Boerse AG German Stock Inc	20,305.75	(0.1)	2.0	17.0	15.5	1.8	1.6	2.76%
CAC 40	7,465.40	0.2	1.1	14.2	16.1	1.9	1.8	3.30%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,867.94	0.2	0.7	26.6	23.7	4.9	4.1	1.30%
S&P 500 INDEX	5,918.25	0.2	0.6	26.6	23.5	5.1	4.3	1.26%
Dow Jones Industrial Average	42,635.20	0.3	0.2	23.3	20.8	5.2	4.6	1.66%
NASDAQ Composite Index	19,478.88	(0.1)	0.9	40.6	38.6	7.2	5.9	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	552.88	-0.8	0.6	-33%	142%
Gold Spot \$/Oz	2,667.25	0.2	1.6	-4%	154%
BRENT CRUDE FUTR Mar25	76.19	0.0	2.1	-11%	65%
Generic 1st'OQA' Future	76.48	0.2	0.6	-39%	314%
LME COPPER 3MO (\$)	9,031.50	0.3	3.0	-17%	109%
SILVER SPOT \$/OZ	30.29	0.6	4.8	-13%	153%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,597.89							
Change	0.87	0.02%						
Previous Close	4,597.02		Financial Sector	7,863.62	7,844.63	0.24%	1.78%	1.78%
Open	4,597.02		Industry Sector	5,282.18	5,263.30	0.36%	0.22%	0.22%
Day's High	4,604.64		Services Sector	1,748.12	1,752.06	-0.22%	0.29%	0.29%
Day's Low	4,588.89		MSM Shariah Index	426.41	425.69	16.80%	-	-
YTD Change	0.47%							
Volume Mn	17.76							
MSX30 Value Traded Mn	3.97							
Traded / Listed Stocks	48	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
FINANCIAL CORPORATION	0.036	9.09%	OMAN UNITED INSURANCE	0.230	-4.17%	OQ BASE INDUSTRIE	0.115	3949.76
MUSCAT FINANCE	0.048	4.35%	DHOFAR GENERATING	0.065	-2.99%	SOHAR INTERNATIO	0.140	1729.50
ALANWAR INVESTMENT	0.072	2.86%	TAKAFUL OMAN	0.045	-2.17%	OQ EXPLORATION A	0.340	1358.78
CONSTRUCTION MATERIAL INDUSTRI	0.045	2.27%	SEMBCORP SALALAH	0.098	-2.00%	OQ GAS NETWORKS	0.135	992.94
AL ANWAR CERAMIC	0.107	1.91%	MADINA TAKAFUL	0.085	-1.16%	UNITED FINANCE	0.060	808.00

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,104.91		Tadawul Banks	12,341.41	12,274.63	0.54%	-1.00%	0.64%
Change	16.17	0.13%	Tadawul Energy	5,285.53	5,295.66	-0.19%	-0.27%	-0.26%
Previous Close	12,088.74		Tadawul Utilities	13,612.12	13,732.16	-0.87%	-0.96%	-1.20%
Open	12,094.05		Tadawul Telecom	8,004.79	7,977.43	0.34%	0.21%	1.75%
Day's High	12,120.26		Tadawul Insurance	10,899.83	10,979.56	-0.73%	2.25%	2.61%
Day's Low	12,041.35		Tadawul Retailing	7,742.57	7,726.54	0.21%	1.93%	2.92%
YTD Change	0.57%		Tadawul Food & Beverages	5,969.08	5,998.09	-0.48%	1.10%	-0.73%
Volume Mn	524,125.26		Tadawul Media	33,091.44	33,634.96	-1.62%	1.59%	3.67%
Value Traded Mn	6,624.22		Tadawul Materials	5,419.10	5,411.20	0.15%	-1.31%	-2.67%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	16,090.25	16,276.26	-1.14%	4.20%	6.06%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL JOUF MINERAL WATER BOTTLI	43.35	29.99%	SALAMA COOPERATIVE INSURANCE	19.58	-5.59%	AL-BAHA DEVELOPMI	0.45	75723.55
ARABIAN FOOD & DAIRY FACTORI	92	8.24%	SAUDI RE FOR COOPERATIVE REI	61.00	-3.79%	BATIC INVESTMENTS	3.90	11821.14
MOHAMMED HASAN AL NAQOOL SON	52.7	7.99%	ALWASAIL INDUSTRIAL CO	3.00	-3.54%	ANAAM INTERNATIO	1.31	8644.29
FAWAZ ABDULAZIZ ALHOKAIR & C	14.48	4.62%	ZAMIL INDUSTRIAL INVESTMENT	36.45	-3.06%	TOURISM ENTERPRIS	0.94	8048.74
CATRION CATERING HOLDING CO	137.2	4.57%	LADUN INVESTMENT CO	3.70	-2.89%	THE SAUDI NATIONAL	33.40	3908.43

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,222.16							
Change	12.83	0.25%						
Previous Close	5,209.33		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	5,207.79		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	5,248.06		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,205.03		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	202,630.17		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	526.57		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	4.7	6.33%	UNION PROPERTIES PJSC	0.419	-1.87%	SHUAA CAPITAL PSC	0.27	123,484.24
BHM CAPITAL FINANCIAL SERVIC	2.13	4.41%	AJMAN BANK PJSC	1.67	-1.18%	UNION PROPERTIES F	0.42	35,843.60
DUBAI FINANCIAL MARKET PJSC	1.57	3.97%	SHUAA CAPITAL PSC	0.267	-1.11%	DUBAI FINANCIAL M/	1.57	25,149.46
TAKAFUL EMARAT INSURANCE	1.35	2.27%	AMANAT HOLDINGS PJSC	1.07	-0.93%	DRAKE & SCULL INTEI	0.35	23,465.19
EMAAR DEVELOPMENT PJSC	13.7	1.85%	AIR ARABIA PJSC	3.12	-0.64%	EMAAR PROPERTIES I	12.85	16,205.62

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,468.67							
Change	2.87	0.03%						
Previous Close	9,465.80		Financial	16,914.64	16,902.79	0.07%	1.88%	0.82%
Open	9,465.80		Telecommunication	4,022.91	4,037.65	-0.37%	1.49%	0.37%
			Consumer Services	13,512.57	13,380.57	0.99%	1.79%	3.59%
Day's High	9,517.43		Basic Material	4,687.59	4,641.41	0.99%	2.31%	2.93%
Day's Low	9,465.80		Industrials	2,734.47	2,750.12	-0.57%	1.02%	0.58%
YTD Change	0.53%		Utilities	12,117.68	12,236.87	-0.97%	-3.79%	-13.11%
			Energy	2,265.52	2,276.94	-0.50%	-0.26%	0.40%
Volume Mn	324,979.19		Health Care	2,547.11	2,480.40	2.69%	4.43%	5.77%
Value Traded Mn	1,314.11		Real Estate	11,406.29	11,371.27	0.31%	2.30%	1.41%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF PHARMACEUTICAL IND PSC	1.48	14.73%	ABU DHABI NATL CO FOR BUILDI	1.08	-7.69%	MULTIPLY GROUP	2.13	24397.12
FOODCO NATIONAL FOODSTUFF CO	1.36	14.29%	COMMERCIAL BANK INTERNATIONA	0.67	-3.74%	ESHRAQ INVESTMEN	0.35	21491.83
GULF MEDICAL PROJECTS	2.1	5.00%	FIRST ABU DHABI BANK PJSC	14.34	-1.78%	GULF PHARMACEUTI	1.48	19686.44
AL SEER MARINE SUPPLIES & EQ	4.05	4.38%	HAYAH INSURANCE CO PJSC	1.11	-1.77%	ABU DHABI NATL CO	1.08	15756.91
ABU DHABI ISLAMIC BANK	14.9	3.04%	ESHRAQ INVESTMENTS PJSC	0.348	-1.69%	ABU DHABI NATIONA	0.59	14730.63

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,441.53							
Change	-14.44	-0.14%	<b>Total Return</b>	23,812.16	23,845.11	-0.14%	-1.23%	-1.23%
Previous Close	10455.97		<b>Rayan Islamic</b>	4,828.92	4,825.33	0.07%	-0.85%	-0.85%
Open	10455.97		<b>All Share</b>	3,731.37	3,738.25	-0.18%	-1.17%	-1.17%
			<b>Banks &amp; Finance</b>	4,639.10	4,657.60	-0.40%	-2.04%	-2.04%
Day's High	10466.74		<b>Industrials</b>	4,210.93	4,214.50	-0.08%	-0.84%	-0.84%
Day's Low	10402.81		<b>Transportation</b>	5,109.86	5,135.16	-0.49%	-1.06%	-1.06%
YTD Change	-0.01225603		<b>Real Estate</b>	1,577.00	1,588.61	-0.73%	-2.44%	-2.44%
			<b>Insurance</b>	2,335.96	2,319.53	0.71%	-0.53%	-0.53%
Volume Mn	123.56		<b>Telecommunications</b>	1,877.34	1,847.53	1.61%	4.37%	4.37%
Value Traded Mn	391.2578		<b>Consumer Goods</b>	7,716.73	7,720.33	-0.05%	0.65%	0.65%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.31	3.54%	ZAD HOLDING CO	15.35	-2.54%	QATAR GERMAN CO I	1.36	9777.18
QATAR GENERAL INSURANCE & RE	1.18	2.52%	UNITED DEVELOPMENT CO	1.08	-1.37%	MESAIEED PETROCHE	1.47	8026.60
OOREDOD QPSC	12.14	2.02%	COMMERCIAL BANK PSQC	4.25	-1.28%	EZDAN HOLDING GRC	1.01	7487.65
MEDICARE GROUP	4.59	2.00%	EZDAN HOLDING GROUP	1.01	-0.99%	SALAM INTERNATIONAL	0.66	6782.93
AAMAL CO	0.87	1.52%	QATAR NATIONAL BANK	16.88	-0.82%	MASRAF AL RAYAN	2.46	6629.75

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,973.48							
Change	-4.53	-0.23%	<b>MSCI Bahrain</b>	157.76	157.77	-0.01%	-0.37%	-0.60%
Previous Close	1,978.01		<b>MSCI Bahrain Domestic Islamic</b>	62.10	62.10	-0.01%	-0.47%	-0.90%
Open	1,978.72		<b>MSCI Bahrain Net TR USD</b>	430.76	430.79	-0.01%	-0.37%	-0.56%
Day's High	1978.720							
Day's Low	1973.480							
YTD Change	-0.63%							
Volume Mn	949.40							
Value Traded Mn	0.282							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	SEEF PROPERTIES	0.11	-1.79%	AL SALAM BANK BSC	0.20	234.43
-	-	-	BMMI BSC	0.45	-1.11%	SEEF PROPERTIES	0.11	65.00
-	-	-	BBK BSC	0.48	-1.03%	ALUMINIUM BAHRAII	1.29	50.00
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.49	-0.61%	BMMI BSC	0.45	49.96
-	-	-	-	-	-	NATIONAL BANK OF B	0.49	33.88

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,542.31							
Change	55.89	0.75%	<b>Industrials</b>	737.15	734.12	0.41%	1.87%	1.87%
Previous Close	7,486.42		<b>Banks</b>	1,870.35	1,849.16	1.15%	3.35%	3.35%
Open	7,489.01		<b>Consumer Service</b>	1,005.20	1,004.51	0.07%	0.65%	0.65%
			<b>Technology</b>	1,083.97	1,069.42	1.36%	4.20%	4.20%
Day's High	7,582.21		<b>Real Estate</b>	1,376.56	1,373.52	0.22%	1.73%	1.73%
Day's Low	7,486.21		<b>Financial Services</b>	1,526.89	1,524.53	0.15%	1.08%	1.08%
YTD Change	2.44%		<b>Telecom</b>	1,021.06	1,019.17	0.19%	0.33%	0.33%
			<b>Health Care</b>	458.29	458.29	0.00%	0.00%	0.00%
Volume Mn	0.40		<b>Insurance</b>	1,992.21	2,019.52	-1.35%	-3.07%	-3.07%
Value Traded Mn	97.05		<b>Basic Materials</b>	894.13	901.94	-0.87%	-1.88%	-1.88%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
NATIONAL INDUSTRIES CO KSC	219.00	15.26%	GULF INSURANCE GROUP KSC	1120.00	-5.08%	WARBA BANK KSCP	232.00	109231.85
COMMERCIAL BANK OF KUWAIT	730.00	8.47%	WETHAQ TAKAFUL INSURANCE CO	47.60	-4.80%	GULF BANK	311.00	32354.38
EQUIPMENT HOLDING CO K.S.C.C	77.30	7.51%	HAYAT COMMUNICATIONS	69.00	-3.50%	AL SAFAT INVESTMEI	111.00	18736.65
WARBA BANK KSCP	232.00	7.41%	AL MASAKEN INTL REAL ESTATE	40.80	-2.63%	BURGAN BANK	195.00	16222.62
KUWAIT REINSURANCE CO KSC	374.00	5.06%	AL ARABI GROUP HOLDING CO	408.00	-2.63%	INTL FINANCIAL ADVI	402.00	14563.47

Source: FSC

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